

Personal Statement of Net Worth

Personal Financial Profile				
Name		Social Insurance No.	Date of Birth	
Present Address		City	Province	Postal Code
Home Phone No.	How long at present address?		Residence (Own, Rent Other)	
Occupation		Employer		
Employer's Phone No.	How long with Employer?	Marital Status (Married, Separated, Single, Divorced)	Number of Dependents	
Previous Address (if less than 2 years at present address)				
Personal Data on Your Spouse				
Under the laws of Canada or the province your spouse may have a legal interest or obligation arising from your business dealings and may also have an interest in your personal assets.				
Spouse's Name		Social Insurance No.	Date of Birth	
Spouse's Occupation/Employer			How long with employer?	
Financial Information				
ASSETS		LIABILITIES		
List and describe all assets.		List credit cards, open lines of credit, and other liabilities (including alimony and child support)		
	Value		Balance Owing	Monthly Payment
Total Chequing Balances	\$	Bank Loans	\$	\$
Total Savings Balances				
Automobile(s) - Year/Make/Model		Mortgages on Real Estate		
Stocks & Bonds (see Schedule A)		Monthly Rent Payment		
Accounts/Notes Receivable (please itemize)		Credit Cards (please itemize)		
Real Estate Owned (see Schedule B)				
Retirement Accounts (e.g. RRSP's)		Other Obligations (please itemize)		
Other Assets (Please Itemize)		TOTAL MONTHLY PAYMENTS		
		TOTAL LIABILITIES (II)		
TOTAL ASSETS (I)	\$	NET WORTH (I-II)	\$	
Income Sources		Sundry Personal Obligations		
Your Gross Monthly Salary	\$	Please provide details below if you answer Yes to the following:		
Your Spouse's Gross Monthly Salary	\$	Are you providing your personal support for obligations not listed above (i.e. cosigner, endorser, guarantor)?		
Net Monthly Rental Income	\$	Yes No		
Other Income (please itemize)	\$	Details of any of the above		
	\$			
	\$			
TOTAL	\$			

Your principal financial institution address

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SCHEDULE A STOCKS AND BONDS					
Quantity	Description	Where Quoted	Market Value	Pledged as Collateral	
				Yes	No
TOTAL			\$		

SCHEDULE B REAL ESTATE OWNED							
Please provide information on your share only of real estate owned.							
PROPERTY #1 ADDRESS:	Type of Property	Present Market Value	Amount of Mortgage liens	Gross Monthly Rental Income	Monthly Mortgage Payments	Monthly Taxes ins., Maint. And Misc.	Net Monthly Rental Income
Plan No: Lot No:							
Street		\$	1 st	\$	1 st	\$	\$
City Province			2 nd		2 nd		
Name and Address of Mortgage Holders		First Mortgage			Second Mortgage		
OWNERSHIP INTEREST		Month/Year Acquired			Purchase Price		
		%		\$			
PROPERTY #2 ADDRESS:	Type of Property	Present Market Value	Amount of Mortgage liens	Gross Monthly Rental Income	Monthly Mortgage Payments	Monthly Taxes ins., Maint. And Misc.	Net Monthly Rental Income
Plan No: Lot No:							
Street		\$	1 st	\$	1 st	\$	\$
City Province			2 nd		2 nd		
Name and Address of Mortgage Holders		First Mortgage			Second Mortgage		
OWNERSHIP INTEREST		Month/Year Acquired			Purchase Price		
		%		\$			

GENERAL INFORMATION			
Please provide details if you answer YES to any of the following questions.			
Have you ever had an asset repossessed?	Yes	Have you ever-declared bankruptcy?	Yes No
No			Date: _____
Are you party to any claims or lawsuits?	Yes	Do you owe any taxes for the prior year?	Yes No
No			
Details of any of the above			

The undersigned declare(s) that the information in this application is accurate and complete, and that you agree to the Terms and Conditions hereto attached as Schedule "C" (please sign Schedule "C").
 I/We hereby authorize the Oxford Small Business Support Center Inc. to obtain any credit information deemed necessary to process our application for financing .

Signature of Applicant	Date
Signature of Spouse (if applicable)	Date